



18 November 2024

FOR PROFESSIONAL INVESTORS ONLY

Capital Group is represented in Australia by its member Capital Group Investment Management Limited (ACN 164 174)

**Capital Group New Perspective now available on
CFS FirstChoice**

Capital Group Australia's flagship global equity strategy, Capital Group New Perspective strategy, is now available to Australian investors on the Colonial First State FirstChoice platform via the CFS First Choice investment menu. Additionally, the strategy will be included on the CFS Edge Accelerate investment menu.

Both hedged and unhedged versions in AUD are available.

Capital Group New Perspective is a core, flexible global equity strategy built for an evolving world. It employs bottom-up research to identify and invest in multinational companies that are capable of driving and benefiting from global change, offering an attractive combination of structural growth and resilience. Launched in 1973, it is one of the largest global active equity strategies with a 51-year track record, and has delivered consistent superior results to investors, returning 13.5% p.a.¹ after fees and expenses since 1973 and has generated a 5-year positive absolute return of 12. 6% p.a.¹.

Capital Group is one of the world's largest and most experienced active investment managers, with more than US\$2.8 trillion² in assets under management.

Past results are not a guarantee of future results.

¹ Data as at 30 September 2024. Returns are in A\$ terms. Results are based on Capital Group New Perspective Fund (AU) (CGNPAU) [inception November 2015], part of the Capital Group New Perspective strategy which was launched in March 1973. It is managed by the same experienced investment team. Results prior to CGNPAU's launch on 20 November 2015 are derived from the American Funds New Perspective Fund (AF NPF) in A\$ from 31 March 1973. American Funds are not registered for sale outside of the United States. CGNPAU and AF NPF are managed by the same team of managers and have the same investment strategy and risk profile. From 1 December 2023, CGNPAU's underlying portfolio, Capital Group New Perspective Fund (LUX), applies ESG and norms-based screens and a carbon target, which do not apply to AF NPF. The returns are after fees and expenses.

² As at 30 September 2024. Source: Capital Group



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Disclaimer

Risk factors you should consider before investing:

- **This material is not intended to provide investment advice or be considered a personal recommendation.**
- **The value of investments and income from them can go down as well as up and you may lose some or all of your initial investment.**
- **Past results are not a guarantee of future results.**
- **If the currency in which you invest strengthens against the currency in which the underlying investments of the fund are made, the value of your investment will decrease. Currency hedging seeks to limit this, but there is no guarantee that hedging will be totally successful.**
- **Some portfolios may invest in financial derivative instruments for investment purposes, hedging and/or efficient portfolio management.**
- **Depending on the strategy, risks may be associated with investing in fixed income, derivatives, emerging markets and/or high-yield securities; emerging markets are volatile and may suffer from liquidity problems.**

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