# **ASX Listed Bond and Hybrid Rate Sheet**



Date 16-Oct-24 Prices are indicative only

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			Jeeuo Sizo	leeuo	leeuo	First Call	Maturity	Franking		Optional	Mandatory	Dividend	Coupon			Current	Trading	Yield	Yield to	Trading	Yield	Yield	Ex-Div	Next	Novt Paymon	Daily Accrued
Name	Form	Instrument	Issue Size	Issue Date	Issue Margin	Date	Date	Level	Type	Deferral	Deferral	Stopper	requency	ASX Code	Last Price	Dividend	Margin	to	Maturity	Margin	to	Maturity	Status Date (Es	Payment Date	Amount	Interest Interest
			<b>V</b>	Dute	Margin	Duto	Dute	20701		(1)	(2)	Otoppe.	p.a.			Rate	(3)	call date	(4)	(3)	call date	(4)	Date (Es	·/ (Est.)	Amount	Amount Amount
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Fixed Rate Instruments																										
AYUPA Australian Unity MCIs	Mutual Capital Instrument	Fixed	\$350m	24-Dec-20				100%	Perpetual	Yes	No	Yes	2	AYUPA	\$82.67	7.14%			9.08%			6.55%	Cum 03-Oct-	4 15-Oct-24	\$4.9980	\$0.0137 \$2.2731
Corporate: Floating Rate Notes	Watuar Capital Instrument	Fixeu	φοσοιτι	24-Dec-20	<u> </u>	<u> </u>	<u> </u>	100 /6	reipeluai	162	INU	162		ATOFA	φ02.07	7.1470			9.0070	<u> </u>	<u> </u>	0.5576	Cuiii 03-Oct-	13-06-24	φ4.9900	φυ.υ131 φ2.2131
AYUHD Australian Unity Bonds Series D	Bond	Floating	\$207m	15-Oct-19	2.15%	15-Dec-26	15-Dec-26	0%	Snr Unsecured	No	No	No	4	AYUHD	\$101.40	6.57%	_			1.51%	5.34%	5.34%	Cum 03-Jan-	5 14-Jan-25	\$1.6547	\$0.0180 \$0.2518
AYUHE Australian Unity Bonds Series E	Bond	Floating	\$256m	28-Nov-23	2.50%	15-Dec-28	15-Dec-28	0%	Snr Unsecured	No	No	No	 4	AYUHE	\$101.15	6.90%	_	_	-	2.23%	6.18%	6.18%	Cum 31-Dec-		\$1.7401	\$0.0189 \$0.3026
LFSPA Latitude Capital Notes	Perpetual	Floating	\$150m	28-Sep-21	4.75%	27-Oct-26	_	100%	Perpetual	No	No	Yes	4	LFSPA	\$95.40	9.23%	8.16%	12.00%	_	5.50%	9.35%	_	Cum 17-Oct-		\$1.6108	\$0.0177 \$1.5931
RHCPA Ramsay Health CARES	Perpetual Preferred	Floating	\$260m	24-May-05	4.85%	-	-	100%	Perpetual	Yes	No	Yes	2	RHCPA	\$104.75	9.47%	4.39%	-	8.76%	1.76%	-	6.12%	Ex 02-Oct-		\$3.3047	\$0.0182 \$0.2542 est.
Financial: Floating Rate Tier 1																										
AMPPB AMP Capital Notes 2	Basel 3 / 8NC6	Floating	\$275m	23-Dec-19	4.50%	16-Dec-25	16-Dec-27	70%	CPS	Yes	Yes	Yes	4	AMPPB	\$103.50	8.92%	1.90%	5.96%	7.31%	-0.01%	4.05%	5.43%	Cum 05-Dec-	4 16-Dec-24	\$1.7099	\$0.0188 \$0.7704
AN3PI ANZ Capital Notes 6	Basel 3 / 9.25NC6.75	Floating	\$1,500m	08-Jul-21	3.00%	20-Mar-28	20-Sep-30	100%	CPS	Yes	Yes	Yes	4	AN3PI	\$104.95	7.42%	1.56%	5.42%	6.14%	-0.44%	3.42%	4.09%	Cum 10-Dec-		\$1.2949	\$0.0142 \$0.5123
AN3PJ ANZ Capital Notes 7	Basel 3 / 9.5NC7	Floating	\$1,310m	25-Mar-22	2.70%	20-Mar-29	20-Sep-31	100%	CPS	Yes	Yes	Yes	4	AN3PJ	\$103.74	7.12%	1.86%	5.82%	6.21%	-0.09%	3.87%	4.22%	Cum 05-Dec-		\$1.2426	\$0.0137 \$0.5598
AN3PK ANZ Capital Notes 8	Basel 3 / 9.5NC7	Floating	\$1,500m	24-Mar-23	2.75%	20-Mar-30	20-Sep-32	100%	CPS	Yes	Yes	Yes	4	AN3PK	\$103.91	7.17%	2.01%	6.01%	6.34%	0.03%	4.03%	4.33%	Cum 02-Dec-		\$1.2513	\$0.0138 \$0.6050
AN3PL ANZ Capital Notes 9	Basel 3 / 9.5NC7	Floating	\$1,700m	20-Mar-24	2.90%	20-Mar-31	20-Sep-33	56%	CPS	Yes	Yes	Yes	4	AN3PL	\$104.78	7.32%	2.10%	6.17%	6.47%	0.80%	4.86%	5.14%	Cum 02-Dec-		\$1.4718	\$0.0162 \$0.7116
BENPH Bendigo Capital Notes	Basel 3 / 8.5NC6.5	Floating	\$502m	30-Nov-20	3.80%	15-Jun-27	15-Jun-29	100%	CPS	Yes	Yes	Yes	4	BENPH	\$104.78	8.22%	2.08%	5.88%	6.72%	-0.14%	3.66%	4.45%	Cum 05-Dec-		\$1.4339	\$0.0158 \$0.6460
BENPI Bendigo Capital Notes 2	Basel 3 / 8.5NC6.5	Floating	\$300m	25-Mar-24	3.20%	13-Dec-30	13-Sep-33	100%	CPS	Yes	Yes Yes	Yes	4	BENPI	\$105.89	7.62%	2.17%	6.21%	6.60%	0.07%	4.11%	4.47%	Cum 29-Nov-		\$1.3306 \$1.4361	\$0.0146 \$0.6872 \$0.0156 \$1.3800
BOQPF BOQ Capital Notes 2  BOQPG BOQ Capital Notes 3	Basel 3 / 8.5NC6.5 Basel 3 / 8.6NC6.25	Floating Floating	\$260m \$400m	30-Nov-20 14-Nov-22	3.80%	14-May-27 15-Dec-28	15-May-29 16-Jun-31	100% 100%	CPS CPS	Yes Yes	Yes	Yes Yes	<u>4</u>	BOQPF BOQPG	\$105.63	8.14% 7.82%	1.86% 1.99%	5.67% 5.94%	6.60%	-0.33% -0.13%	3.47% 3.82%	4.35% 4.36%	Cum 29-Oct-2 Cum 25-Nov-		\$1.4361 \$1.3641	\$0.0156 \$1.2800 \$0.0150 \$0.7645
CBAPI CBA PERLS XII	Basel 3 / 9.5NC7.5	Floating	\$1,650m	14-Nov-19	3.00%	20-Apr-27	20-Apr-29	100%	CPS	Yes	Yes	Yes		CBAPI	\$104.25	7.42%	1.35%	5.17%	6.01%	-0.65%	3.17%	3.96%	Cum 06-Dec-		\$1.2943	\$0.0130 \$0.7643
CBAPJ CBA PERLS XIII	Basel 3 / 7.5NC5.5	Floating	\$1,180m	01-Apr-21	2.75%	20-Oct-26	20-Oct-28	100%	CPS	Yes	Yes	Yes	4	CBAPJ	\$102.56	7.17%	1.62%	5.47%	6.10%	-0.33%	3.52%	4.12%	Cum 05-Dec-		\$1.2506	\$0.0137 \$0.5635
CBAPK CBA PERLS XIV	Basel 3 / 10.25NC7.25	Floating	\$1,750m	31-Mar-22	2.75%	15-Jun-29	17-Jun-32	100%	CPS	Yes	Yes	Yes	4	CBAPK	\$104.05	7.17%	1.89%	5.86%	6.31%	-0.08%	3.89%	4.29%	Cum 05-Dec-		\$1.2506	\$0.0137 \$0.5635
CBAPL CBA PERLS XV	Basel 3 / 8.7NC5.5	Floating	\$1,777m	15-Nov-22	2.85%	15-Jun-28	16-Jun-31	100%	CPS	Yes	Yes	Yes	4	CBAPL	\$104.56	7.27%	1.61%	5.51%	6.19%	-0.35%	3.55%	4.17%	Cum 28-Nov-	•••••	\$1.2681	\$0.0139 \$0.6689
CBAPM CBA PERLS XVI	Basel 3 / 10NC7	Floating	\$1,550m	09-Jun-23	3.00%	17-Jun-30	17-Jun-33	100%	CPS	Yes	Yes	Yes	4	CBAPM	\$105.55	7.42%	1.96%	5.98%	6.42%	-0.08%	3.94%	4.35%	Cum 02-Dec-	4 16-Dec-24	\$1.2943	\$0.0142 \$0.6258
CGFPC Challenger Capital Notes 3	Basel 3 / 7.5NC5.5	Floating	\$385m	25-Nov-20	4.60%	25-May-26	25-May-28	100%	CPS	Yes	Yes	Yes	4	CGFPC	\$104.87	8.95%	1.99%	5.94%	7.25%	-0.49%	3.46%	4.77%	Cum 14-Nov-	4 25-Nov-24	\$1.5622	\$0.0172 \$1.0643
CGFPD Challenger Capital Notes 4	Basel 3 / 8.9NC6.1	Floating	\$350m	05-Apr-23	3.60%	25-May-29	25-Feb-32	100%	CPS	Yes	Yes	Yes	4	CGFPD	\$106.30	7.95%	2.24%	6.21%	6.78%	0.05%	4.02%	4.55%	Cum 11-Nov-	4 25-Nov-24	\$1.3876	\$0.0152 \$0.9912
IAGPE IAG Capital Notes 2	Basel 3 / 9.2NC6.5	Floating	\$500m	22-Dec-22	3.50%	15-Jun-29	15-Mar-32	40%	CPS	Yes	Yes	Yes	4	IAGPE	\$105.60	7.92%	2.29%	6.25%	6.77%	1.23%	5.20%	5.70%	Cum 28-Nov-	-	\$1.6848	\$0.0185 \$0.8887
IAGPF IAG Capital Notes 3	Basel 3 / 9.5NC6.8	Floating	\$350m	26-Mar-24	3.20%	15-Dec-30	15-Sep-33	40%	CPS	Yes	Yes	Yes	4	IAGPF	\$104.95	7.62%	2.36%	6.41%	6.75%	1.33%	5.38%	5.71%	Cum 29-Nov-		\$1.6213	\$0.0178 \$0.8374
MBLPC Macquarie Bank CN 2	Basel 3 / 8.5NC5.5	Floating	\$641m	02-Jun-20	4.70%	21-Dec-25	21-Dec-28	40%	CPS	Yes	Yes	Yes	4	MBLPC	\$103.90	9.13%	1.72%	5.78%	7.73%	0.51%	4.57%	6.50%	Cum 05-Dec-		\$1.9428	\$0.0213 \$0.8753
MBLPD Macquarie Bank CN 3	Basel 3 / 9NC7	Floating	\$655m	27-Aug-21	2.90%	07-Sep-28	08-Sep-31	40%	CPS	Yes	Yes	Yes	4	MBLPD	\$104.01	7.31%	1.95%	5.90%	6.41%	0.97%	4.92%	5.42%	Cum 21-Nov-		\$1.5548	\$0.0171 \$0.9397
MQGPD Macquarie Group CN 4	Basel 3 / 10.5NC7.5	Floating	\$905m	27-Mar-19	4.15% 2.90%	10-Sep-26	10-Sep-29	40%	CPS	Yes	Yes	Yes	4	MQGPD	\$104.90	8.57%	1.87%	5.74%	7.15%	0.73%	4.60%	5.99%	Cum 29-Nov-		\$1.8242	\$0.0200 \$0.9422
MQGPE Macquarie Group CN 5 MQGPF Macquarie Group CN 6	Basel 3 / 9.5NC6.5 Basel 3 / 10.15NC7.15	Floating Floating	\$725m \$750m	17-Mar-21 15-Jul-22	3.70%	18-Sep-27 12-Sep-29	18-Sep-30 12-Sep-32	40% 40%	CPS CPS	Yes Yes	Yes Yes	Yes Yes	4 1	MQGPE MQGPF	\$103.58 \$107.97	7.32% 8.12%	1.80% 2.01%	5.58% 5.99%	6.34%	0.84%	4.63% 4.91%	5.35% 5.58%	Cum 02-Dec- Cum 26-Nov-		\$1.5586 \$1.7282	\$0.0171 \$0.7536 \$0.0190 \$0.9495
MQGPG Macquarie Group CN 7	Basel 3 / 10.25NC7	Floating	\$1.500m	16-Sep-24	2.65%	15-Dec-31	15-Dec-34	40%	CPS	Yes	Yes	Yes	Δ	MQGPG	\$107.97	7.07%	2.20%	6.31%	6.55%	1.23%	5.33%	5.56%	Cum 25-Nov-		\$1.7202	\$0.0190 \$0.9495
NABPF NAB Capital Notes 3	Basel 3 / 9.25NC7.25	Floating	\$1,874m	20-Mar-19	4.00%	17-Jun-26	19-Jun-28	100%	CPS	Yes	Yes	Yes	4	NABPF	\$104.69	8.42%	1.38%	5.31%	6.63%	-0.93%	3.00%	4.32%	Cum 09-Dec-		\$1.4691	\$0.0161 \$0.5973
NABPH NAB Capital Notes 5	Basel 3 / 9NC7	Floating	\$2,386m	17-Dec-20	3.50%	17-Dec-27	17-Dec-29	100%	CPS	Yes	Yes	Yes	4	NABPH	\$105.65	7.92%	1.74%	5.55%	6.34%	-0.39%	3.42%	4.16%	Cum 06-Dec-		\$1.3818	\$0.0152 \$0.6074
NABPI NAB Capital Notes 6	Basel 3 / 10.25NC7.5	Floating	\$2,000m	07-Jul-22	3.15%	17-Dec-29	17-Sep-32	100%	CPS	Yes	Yes	Yes	4	NABPI	\$106.22	7.57%	1.88%	5.87%	6.38%	-0.19%	3.80%	4.27%	Cum 06-Dec-		\$1.3207	\$0.0145 \$0.5805
NABPJ NAB Capital Notes 7	Basel 3 / 9.8NC7	Floating	\$1,250m	14-Sep-23	2.80%	17-Sep-30	17-Jun-33	100%	CPS	Yes	Yes	Yes	4	NABPJ	\$104.40	7.22%	2.02%	6.05%	6.39%	0.03%	4.06%	4.36%	Cum 29-Nov-		\$1.2596	\$0.0138 \$0.6506
NABPK NAB Capital Notes 8	Basel 3 / 10.5NC7.8	Floating	\$1,000m	06-Jun-24	2.60%	17-Mar-32	18-Dec-34	100%	CPS	Yes	Yes	Yes	4	NABPK	\$104.50	7.02%	1.93%	6.05%	6.31%	-0.03%	4.09%	4.33%	Cum 29-Nov-		\$1.2247	\$0.0135 \$0.6326
SUNPH Suncorp Capital Notes 3	Basel 3 / 8.5NC6.5	Floating	\$389m	17-Dec-19	3.00%	17-Jun-26	17-Jun-28	100%	CPS	Yes	Yes	Yes	4	SUNPH	\$102.47	7.42%	1.71%	5.65%	6.30%	-0.31%	3.63%	4.26%	Cum 02-Dec-		\$1.2945	\$0.0142 \$0.6259
SUNPI Suncorp Capital Notes 4	Basel 3 / 9.25NC6.75	Floating	\$405m	23-Sep-21	2.90%	17-Jun-28	17-Dec-30	100%	CPS	Yes	Yes	Yes	4	SUNPI	\$103.10	7.32%	2.10%	6.01%	6.44%	0.10%	4.01%	4.40%	Cum 02-Dec-	4 17-Dec-24	\$1.2771	\$0.0140 \$0.6175
WBCPJ Westpac Capital Notes 7	Basel 3 / 6.25NC8.25	Floating	\$1,723m	04-Dec-20	3.40%	22-Mar-27	22-Mar-29	100%	CPS	Yes	Yes	Yes	4	WBCPJ	\$104.70	7.83%	1.52%	5.34%	6.27%	-0.59%	3.23%	4.11%	Cum 12-Dec-		\$1.3662	\$0.0150 \$0.5104
WBCPK Westpac Capital Notes 8	Basel 3 / 10.75NC8	Floating	\$1,750m	14-Sep-21	2.90%	21-Sep-29	21-Jun-32	100%	CPS	Yes	Yes	Yes	4		\$104.75	7.33%	1.90%	5.88%	6.33%	-0.11%	3.87%	4.28%	Cum 12-Dec-		\$1.2789	\$0.0141 \$0.4778
WBCPL Westpac Capital Notes 9	Basel 3 / 9NC6	Floating	\$1,510m	20-Jul-22	3.40%	22-Sep-28	22-Jun-31	100%	CPS	Yes	Yes	Yes	4	WBCPL	\$106.38	7.83%	1.70%	5.66%	6.39%	-0.43%	3.53%	4.23%	Cum 12-Dec-		\$1.3662	\$0.0150 \$0.5104
WBCPM Westpac Capital Notes 10	Basel 3 / 10.5NC7.75	Floating	\$1,750m	18-Dec-23	3.10%	22-Sep-31	22-Jun-34	100%	CPS	Yes	Yes	Yes	4	WBCPM	\$106.49	7.53%	2.03%	6.12%	6.49%	-0.05%	4.05%	4.38%	Cum 09-Dec-	4 23-Dec-24	\$1.3138	\$0.0144 \$0.5342
Highlight denotes securities being ex-dividen	id on pricing date																									

(1) coupons deferrable at issuers option
(2) coupons must be deferred on certain gearing/interest levels being breached
(3) trading margins are calculated to the call date, except for perpetual securities where trading margin calculations are based on the assumption that the security will be called in 30 years from the pricing date
(4) yield to maturity for perpetual securities are based on the assumption that the security will be called in 30 years from the pricing date
(5) Option value is based on NAB's assessment of market parameters

## **ASX Listed Bond and Hybrid Rate Sheet**

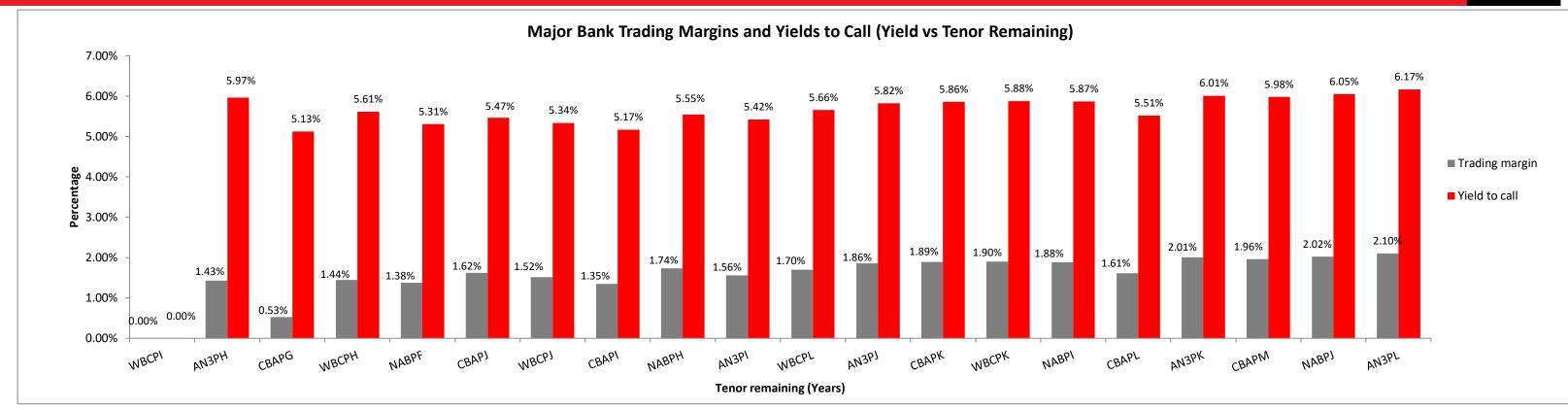


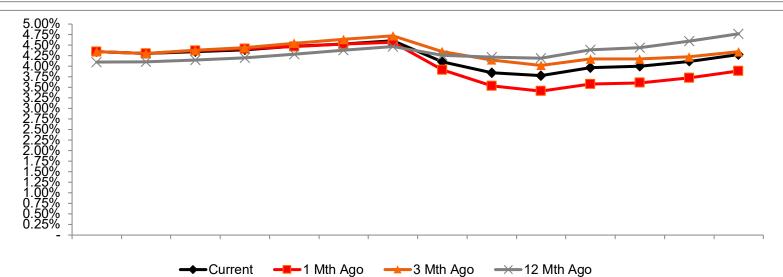
#### Bank Bill Swap Rates

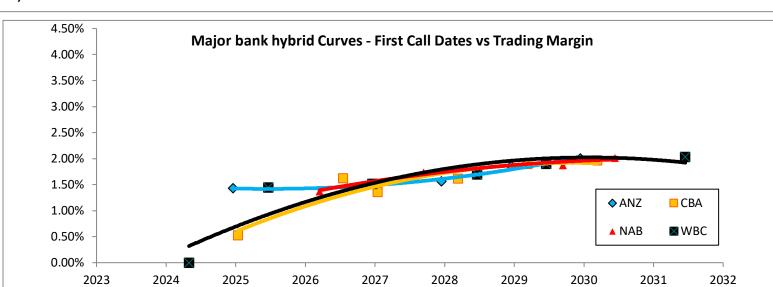
Term	Yield	7 Day Change
Cash	4.350%	4.350%
1 mths	4.303%	4.361%
2 mths	4.350%	4.422%
3 mths	4.393%	4.475%
4 mths	4.473%	4.550%
5 mths	4.528%	4.600%
6 mths	4.606%	4.675%
1 yrs	4.103%	4.084%
2 yrs	3.848%	3.823%
3 yrs	3.779%	3.753%
4 yrs	3.968%	3.932%
5 yrs	4.000%	3.968%
6 yrs	4.056%	4.017%
7 yrs	4.118%	4.079%
10 yrs	4.281%	4.239%
12 yrs	4.364%	4.318%
15 yrs	4.444%	4.394%
20 yrs	4.484%	4.427%
30 yrs	4.364%	4.307%

Term	Current	1 Mth Ago	3 Mth Ago	12 Mth Ago
Cash	4.350%	4.350%	4.350%	4.100%
1 mths	4.303%	4.307%	4.306%	4.105%
2 mths	4.350%	4.370%	4.378%	4.150%
3 mths	4.393%	4.416%	4.442%	4.202%
4 mths	4.473%	4.465%	4.548%	4.290%
5 mths	4.528%	4.525%	4.638%	4.380%
6 mths	4.606%	4.568%	4.722%	4.470%
1 yrs	4.103%	3.916%	4.351%	4.258%
2 yrs	3.848%	3.533%	4.150%	4.215%
3 yrs	3.779%	3.411%	4.020%	4.187%
4 yrs	3.968%	3.580%	4.170%	4.389%
5 yrs	4.000%	3.609%	4.170%	4.443%
7 yrs	4.118%	3.730%	4.225%	4.597%
10 yrs	4.281%	3.894%	4.345%	4.770%
12 yrs	4.364%	3.976%	4.413%	4.840%
15 yrs	4.444%	4.055%	4.475%	4.900%
20 yrs	4.484%	4.084%	4.475%	4.880%
30 yrs	4.364%	3.962%	4.311%	4.696%

Some data is sourced from ASX and Refinitiv Eikon.







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### **ASX Listed Bond and Hybrid Rate Sheet**



#### Summary: Financial Floating Rate Tier 1 Inclusive of Franking **First Optional** Years to First Coupon Current **Trading Yield to Call ASX Code Issue Size Issue Date** Issue Margin ASX Code Last Price Name **Optional Call Date Dividend Rate Call Date** Frequency Margin Westpac Capital Notes 5 **WBCPH** \$1,690m 13-Mar-18 22-Sep-25 3.20% WBCPH \$101.92 7.63% 1.44% 5.61% **AMPPB** \$275m 23-Dec-19 16-Dec-25 1.2 4.50% 4 AMPPB \$103.50 8.92% 1.90% 5.96% AMP Capital Notes 2 **MBLPC** \$641m 02-Jun-20 21-Dec-25 1.2 4.70% MBLPC \$103.90 9.13% Macquarie Bank CN 2 4 1.72% 5.78% 25-May-26 **CGFPC** \$385m **CGFPC** Challenger Capital Notes 3 25-Nov-20 1.6 4.60% \$104.87 8.95% 1.99% 5.94% NAB Capital Notes 3 **NABPF** \$1,874m 20-Mar-19 17-Jun-26 1.7 4.00% 4 NABPF \$104.69 8.42% 1.38% 5.31% SUNPH \$389m 1.7 3.00% SUNPH 7.42% 1.71% Suncorp Capital Notes 3 17-Dec-19 17-Jun-26 \$102.47 5.65% MQGPD MQGPD Macquarie Group CN 4 \$905m 27-Mar-19 10-Sep-26 1.9 4.15% \$104.90 8.57% 1.87% 5.74% 4 **CBA PERLS XIII CBAPJ** \$1,180m 01-Apr-21 20-Oct-26 2.0 2.75% CBAPJ \$102.56 7.17% 1.62% 5.47% Westpac Capital Notes 7 **WBCPJ** \$1,723m 04-Dec-20 22-Mar-27 2.4 3.40% **WBCPJ** 1.52% 5.34% \$104.70 7.83% **CBA PERLS XII** CBAPI \$1,650m 14-Nov-19 20-Apr-27 2.5 3.00% CBAPI \$104.25 7.42% 1.35% 5.17% **BOQPF** 2.6 3.80% BOQPF \$105.63 **BOQ Capital Notes 2** \$260m 30-Nov-20 14-May-27 4 8.14% 1.86% 5.67% BENPH \$502m 30-Nov-20 15-Jun-27 2.7 3.80% BENPH \$104.78 8.22% 2.08% Bendigo Capital Notes 4 Macquarie Group CN 5 MQGPE \$725m 17-Mar-21 18-Sep-27 2.9 2.90% MQGPE \$103.58 7.32% 1.80% 5.58% NAB Capital Notes 5 NABPH \$2,386m 17-Dec-20 17-Dec-27 3.2 3.50% NABPH \$105.65 7.92% 1.74% 4 5.55% ANZ Capital Notes 6 3.4 AN3PI AN3PI \$1,500m 08-Jul-21 20-Mar-28 3.00% 4 \$104.95 7.42% 1.56% 5.42% **CBA PERLS XV CBAPL CBAPL** \$104.56 7.27% \$1.777m 15-Nov-22 15-Jun-28 3.7 2.85% 4 1.61% 5.51% Suncorp Capital Notes 4 SUNPI \$405m 23-Sep-21 17-Jun-28 3.7 2.90% 4 SUNPI \$103.10 7.32% 2.10% 6.01% MBLPD Macquarie Bank CN 3 **MBLPD** \$655m 27-Aug-21 07-Sep-28 3.9 2.90% 4 \$104.01 7.31% 1.95% 5.90% Westpac Capital Notes 9 WBCPL \$1,510m 20-Jul-22 22-Sep-28 3.9 3.40% 4 WBCPL \$106.38 7.83% 1.70% 5.66% 15-Dec-28 BOQPG **BOQ Capital Notes 3** BOQPG 4.2 3.40% 4 \$105.69 7.82% 1.99% 5.94% \$400m 14-Nov-22 ANZ Capital Notes 7 AN3PJ \$1,310m 25-Mar-22 20-Mar-29 4.4 2.70% AN3PJ \$103.74 7.12% 1.86% 5.82% Challenger Capital Notes 4 **CGFPD** 25-May-29 3.60% CGFPD \$350m 05-Apr-23 4.6 \$106.30 7.95% 2.24% 6.21% **CBA PERLS XIV CBAPK** \$1,750m 31-Mar-22 15-Jun-29 4.7 2.75% **CBAPK** 7.17% 1.89% \$104.05 5.86% 4 **IAG Capital Notes 2 IAGPE** \$500m 22-Dec-22 15-Jun-29 4.7 3.50% IAGPE \$105.60 7.92% 2.29% 6.25% 4 MQGPF Macquarie Group CN 6 **MQGPF** \$750m 15-Jul-22 12-Sep-29 4.9 3.70% \$107.97 8.12% 2.01% 5.99% 4 Westpac Capital Notes 8 **WBCPK** \$1,750m 14-Sep-21 21-Sep-29 4.9 2.90% WBCPK \$104.75 7.33% 1.90% 5.88% NABPI NAB Capital Notes 6 NABPI \$2,000m 07-Jul-22 17-Dec-29 5.2 3.15% 4 \$106.22 7.57% 1.88% 5.87% AN3PK 2.75% ANZ Capital Notes 8 \$1,500m 24-Mar-23 20-Mar-30 5.4 4 AN3PK \$103.91 7.17% 2.01% 6.01% \$1,550m CBA PERLS XVI **CBAPM** 3.00% CBAPM 09-Jun-23 5.7 \$105.55 7.42% 17-Jun-30 4 1.96% 5.98% NAB Capital Notes 7 **NABPJ** \$1,250m 14-Sep-23 17-Sep-30 5.9 2.80% NABPJ \$104.40 7.22% 2.02% 6.05% 4 Bendigo Capital Notes 2 BENPI \$300m 25-Mar-24 13-Dec-30 6.2 3.20% 4 **BENPI** \$105.89 7.62% 2.17% 6.21% IAGPF IAGPF IAG Capital Notes 3 \$350m 26-Mar-24 15-Dec-30 6.2 3.20% \$104.95 7.62% 2.36% 4 6.41% ANZ Capital Notes 9 AN3PL \$1,700m 20-Mar-24 20-Mar-31 6.4 2.90% 4 AN3PL \$104.78 7.32% 2.10% 6.17% Westpac Capital Notes 10 **WBCPM** \$1,750m 18-Dec-23 22-Sep-31 6.9 3.10% 4 WBCPM \$106.49 7.53% 2.03% 6.12% Macquarie Group CN 7 MQGPG \$1,500m 16-Sep-24 15-Dec-31 7.2 2.65% 4 MQGPG \$103.29 7.07% 2.20% 6.31% NAB Capital Notes 8 NABPK \$1,000m 06-Jun-24 17-Mar-32 7.4 2.60% 4 NABPK \$104.50 7.02% 1.93% 6.05%