

ASX Listed Bond and Hybrid Rate Sheet



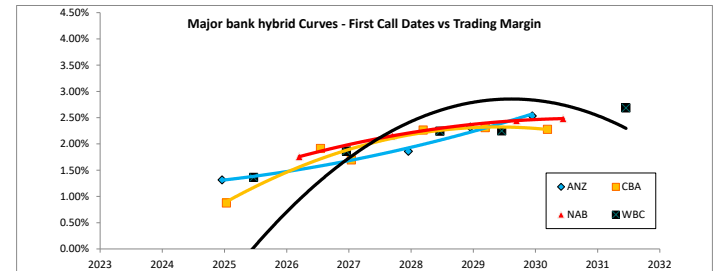
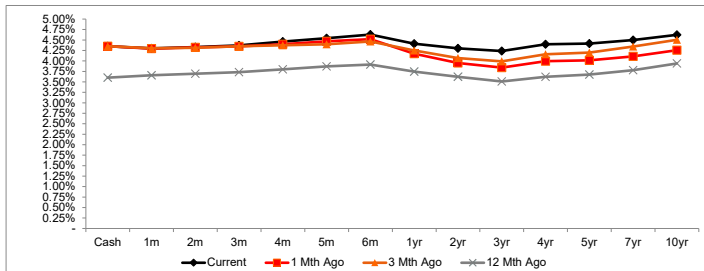
Bank Bill Swap Rates

Term	Yield	7 Day Change
Cash	4.350%	4.350%
1 mths	4.300%	4.352%
2 mths	4.330%	4.373%
3 mths	4.371%	4.409%
4 mths	4.463%	4.508%
5 mths	4.543%	4.561%
6 mths	4.630%	4.661%
1 yrs	4.411%	4.288%
2 yrs	4.300%	4.140%
3 yrs	4.237%	4.080%
4 yrs	4.400%	4.260%
5 yrs	4.415%	4.290%
6 yrs	4.452%	4.327%
7 yrs	4.498%	4.380%
10 yrs	4.623%	4.520%
12 yrs	4.687%	4.580%
15 yrs	4.742%	4.640%
20 yrs	4.742%	4.630%
30 yrs	4.569%	4.450%

Term	Current	1 Mth Ago	3 Mth Ago	12 Mth Ago
Cash	4.350%	4.350%	4.350%	3.600%
1 mths	4.300%	4.294%	4.305%	3.659%
2 mths	4.330%	4.326%	4.315%	3.695%
3 mths	4.371%	4.350%	4.350%	3.733%
4 mths	4.463%	4.399%	4.375%	3.801%
5 mths	4.543%	4.470%	4.400%	3.870%
6 mths	4.630%	4.520%	4.466%	3.915%
1 yrs	4.411%	4.172%	4.250%	3.745%
2 yrs	4.300%	3.853%	4.070%	3.620%
3 yrs	4.237%	3.841%	3.990%	3.510%
4 yrs	4.400%	3.995%	4.160%	3.620%
5 yrs	4.415%	4.015%	4.200%	3.674%
7 yrs	4.498%	4.110%	4.345%	3.780%
10 yrs	4.623%	4.256%	4.505%	3.940%
12 yrs	4.687%	4.329%	4.585%	4.036%
15 yrs	4.742%	4.393%	4.656%	4.088%
20 yrs	4.742%	4.388%	4.660%	4.034%
30 yrs	4.569%	4.221%	4.480%	3.769%

Some data is sourced from ASX and Refinitiv Eikon.

Major Bank Trading Margins and Yields to Call (Yield vs Tenor Remaining)



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Summary: Financial Floating Rate Tier 1

Inclusive of Franking

Name	ASX Code	Issue Size	Issue Date	First Optional Call Date	Years to First Optional Call Date	Issue Margin	Coupon Frequency	ASX Code	Last Price	Current Dividend Rate	Trading Margin	Yield to Call
Bendigo CPS4	BENPG	\$322m	13-Dec-17	13-Jun-24	0.1	3.75%	4	BENPG	\$100.56	8.10%	3.80%	8.12%
Suncorp Capital Notes 2	SUNPG	\$375m	24-Nov-17	17-Jun-24	0.1	3.65%	4	SUNPG	\$100.73	8.00%	1.78%	6.11%
Westpac Capital Notes 6	WBCPI	\$1,423m	18-Dec-18	31-Jul-24	0.3	3.70%	4	WBCPI	\$101.45	8.05%	-2.64%	1.76%
BOQ Capital Notes	BOQPE	\$350m	28-Dec-17	15-Aug-24	0.3	3.75%	4	BOQPE	\$101.70	8.10%	1.31%	5.75%
Macquarie Group CN 3	MQGPC	\$1,000m	07-Jun-18	16-Dec-24	0.6	4.00%	4	MQGPC	\$103.18	8.35%	0.09%	4.66%
ANZ Capital Notes 5	AN3PH	\$931m	28-Sep-17	20-Mar-25	0.9	3.80%	4	AN3PH	\$102.72	8.15%	1.32%	5.77%
CBA PERLS X	CBAPG	\$1,365m	06-Apr-18	15-Apr-25	1.0	3.40%	4	CBAPG	\$102.82	7.74%	0.87%	5.30%
Westpac Capital Notes 5	WBCPH	\$1,690m	13-Mar-18	22-Sep-25	1.4	3.20%	4	WBCPH	\$103.00	7.55%	1.36%	5.73%
AMP Capital Notes 2	AMPPB	\$275m	23-Dec-19	16-Dec-25	1.6	4.50%	4	AMPPB	\$104.70	8.85%	1.95%	6.29%
Macquarie Bank CN 2	MBLPC	\$641m	02-Jun-20	21-Dec-25	1.7	4.70%	4	MBLPC	\$105.94	9.05%	1.42%	5.76%
Challenger Capital Notes 3	CGFPC	\$385m	25-Nov-20	25-May-26	2.1	4.60%	4	CGFPC	\$106.02	8.94%	2.04%	6.34%
NAB Capital Notes 3	NABPF	\$1,874m	20-Mar-19	17-Jun-26	2.1	4.00%	4	NABPF	\$105.16	8.35%	1.76%	6.05%
Suncorp Capital Notes 3	SUNPH	\$389m	17-Dec-19	17-Jun-26	2.1	3.00%	4	SUNPH	\$102.55	7.35%	2.01%	6.30%
Macquarie Group CN 4	MQGPD	\$905m	27-Mar-19	10-Sep-26	2.4	4.15%	4	MQGPD	\$105.65	8.50%	2.03%	6.31%
CBA PERLS XIII	CBAPJ	\$1,180m	01-Apr-21	20-Oct-26	2.5	2.75%	4	CBAPJ	\$102.52	7.09%	1.91%	6.18%
Westpac Capital Notes 7	WBCPJ	\$1,723m	04-Dec-20	22-Mar-27	2.9	3.40%	4	WBCPJ	\$104.70	7.75%	1.86%	6.11%
CBA PERLS XII	CBAPI	\$1,650m	14-Nov-19	20-Apr-27	3.0	3.00%	4	CBAPI	\$104.17	7.34%	1.70%	5.93%
BOQ Capital Notes 2	BOQPF	\$260m	30-Nov-20	14-May-27	3.1	3.80%	4	BOQPF	\$105.75	8.15%	2.14%	6.39%
Bendigo Capital Notes	BENPH	\$502m	30-Nov-20	15-Jun-27	3.1	3.80%	4	BENPH	\$105.41	8.14%	2.16%	6.42%
Macquarie Group CN 5	MQGPE	\$725m	17-Mar-21	18-Sep-27	3.4	2.90%	4	MQGPE	\$102.85	7.25%	2.21%	6.52%
NAB Capital Notes 5	NABPH	\$2,386m	17-Dec-20	17-Dec-27	3.6	3.50%	4	NABPH	\$105.00	7.85%	2.15%	6.50%
ANZ Capital Notes 6	AN3PI	\$1,500m	08-Jul-21	20-Mar-28	3.9	3.00%	4	AN3PI	\$104.50	7.35%	1.86%	6.24%
CBA PERLS XV	CBAPL	\$1,777m	15-Nov-22	15-Jun-28	4.1	2.85%	4	CBAPL	\$102.80	7.19%	2.26%	6.64%
Suncorp Capital Notes 4	SUNPI	\$405m	23-Sep-21	17-Jun-28	4.2	2.90%	4	SUNPI	\$103.30	7.25%	2.17%	6.54%
Macquarie Bank CN 3	MBLPD	\$655m	27-Aug-21	07-Sep-28	4.4	2.90%	4	MBLPD	\$103.55	7.25%	2.23%	6.61%
Westpac Capital Notes 9	WBCPL	\$1,510m	20-Jul-22	22-Sep-28	4.4	3.40%	4	WBCPL	\$105.08	7.75%	2.24%	6.62%
BOQ Capital Notes 3	BOQPG	\$400m	14-Nov-22	15-Dec-28	4.6	3.40%	4	BOQPG	\$103.74	7.74%	2.63%	7.02%
ANZ Capital Notes 7	AN3PJ	\$1,310m	25-Mar-22	20-Mar-29	4.9	2.70%	4	AN3PJ	\$102.24	7.05%	2.32%	6.71%
Challenger Capital Notes 4	CGFPD	\$350m	05-Apr-23	25-May-29	5.1	3.60%	4	CGFPD	\$104.34	7.94%	2.82%	7.22%
CBA PERLS XIV	CBAPK	\$1,750m	31-Mar-22	15-Jun-29	5.1	2.75%	4	CBAPK	\$102.67	7.09%	2.31%	6.71%
IAG Capital Notes 2	IAGPE	\$500m	22-Dec-22	15-Jun-29	5.1	3.50%	4	IAGPE	\$103.96	7.84%	2.77%	7.17%
Macquarie Group CN 6	MQGPF	\$750m	15-Jul-22	12-Sep-29	5.4	3.70%	4	MQGPF	\$105.71	8.05%	2.65%	7.05%
Westpac Capital Notes 8	WBCPK	\$1,750m	14-Sep-21	21-Sep-29	5.4	2.90%	4	WBCPK	\$103.65	7.25%	2.25%	6.65%
NAB Capital Notes 6	NABPI	\$2,000m	07-Jul-22	17-Dec-29	5.7	3.15%	4	NABPI	\$104.04	7.50%	2.44%	6.86%
ANZ Capital Notes 8	AN3PK	\$1,500m	24-Mar-23	20-Mar-30	5.9	2.75%	4	AN3PK	\$101.72	7.10%	2.53%	6.96%
CBA PERLS XVI	CBAPM	\$1,550m	09-Jun-23	17-Jun-30	6.2	3.00%	4	CBAPM	\$104.39	7.34%	2.28%	6.71%
NAB Capital Notes 7	NABPJ	\$1,250m	14-Sep-23	17-Sep-30	6.4	2.80%	4	NABPJ	\$102.33	7.15%	2.48%	6.93%
Bendigo Capital Notes 2	BENPI	\$300m	25-Mar-24	13-Dec-30	6.6	3.20%	4	BENPI	\$102.10	7.55%	2.94%	7.39%
IAG Capital Notes 3	IAGPF	\$350m	26-Mar-24	15-Dec-30	6.6	3.20%	4	IAGPF	\$101.65	7.55%	3.04%	7.49%
ANZ Capital Notes 9	AN3PL	\$1,700m	20-Mar-24	20-Mar-31	6.9	2.90%	4	AN3PL	\$101.97	7.25%	2.69%	7.16%
Westpac Capital Notes 10	WBCPM	\$1,750m	18-Dec-23	22-Sep-31	7.4	3.10%	4	WBCPM	\$103.04	7.45%	2.69%	7.18%