ASX Listed Bond and Hybrid Rate Sheet



Date 24-Apr-24 Prices are indicative only

							irst Call Maturity Date Date				Optional Deferral (1) (2)				Pricing			FRANKED		U	NFRANKED		Distribut	ion Informa	tion		
Name	Form	Form Instrument	Issue Size \$m	Issue Date	Issue Margin	First Call Date		y Franking Level	Type Defe	Deferral			Coupon Frequency p.a.	ASX Code	Last Price	Current Dividend Rate	Trading Margin (3)	Yield to call date	Yield to Maturity (4)		Yield to call date	Yield to Maturity (4)	Status Da	Ex-Div. Pay	Next ment Date (Est.)	Next Payment Amount	Daily Accrue Interest Interes Amount Amoun
i Rate Instruments																											
PA Australian Unity MCIs	Mutual Capital Instrument	Fixed	\$350m	24-Dec-20	-	-	-	100%	Perpetual	Yes	No	Yes	2	AYUPA	\$81.95	7.14%	-		9.17%	-		6.62%	Cum 0	4-Apr-24 1	5-Apr-24	\$2.4922	\$0.0137 \$2.273
orate: Floating Rate Notes																											
HC Australian Unity Bonds Series C	Bond	Floating	\$115m	15-Oct-19	2.00%	15-Dec-24	15-Dec-24	0%	Snr Unsecured	No	No	No	4	AYUHC	\$99.50	6.36%	-	-		3.46%	8.02%	8.02%	Cum 0	4-Jul-24 1	15-Jul-24	\$1.5845	\$0.0174 \$0.348
HD Australian Unity Bonds Series D	Bond	Floating	\$207m	15-Oct-19	2.15%	15-Dec-26	15-Dec-26	0%	Snr Unsecured	No	No	No	4	AYUHD	\$101.25	6.51%	-	-	-	1.76%	6.02%	6.02%	Cum 0	4-Jul-24 1	5-Jul-24	\$1.6219	\$0.0178 \$0.356
HE Australian Unity Bonds Series E	Bond	Floating	\$256m	28-Nov-23	2.50%	15-Dec-28	15-Dec-28	0%	Snr Unsecured	No	No	No	4	AYUHE	\$100.60	6.86%	-	-	-	2.45%	6.83%	6.83%			5-Jul-24	\$1.7092	\$0.0188 \$0.507
A Centuria Capital No. 2 Fund Notes	Secured Redeemable Note	Floating	\$199m	20-Apr-21	4.25%	20-Oct-24	20-Apr-26	0%	Snr Secured	No	No	No	4	C2FHA	\$102.00	8.62%	-	-		0.22%	4.84%	7.56%			22-Jul-24	\$2.1483	\$0.0236 \$0.306
A Latitude Capital Notes	Perpetual	Floating	\$150m	28-Sep-21	4.75%	27-Oct-26	-	100%	Perpetual	No	No	Yes	4	LFSPA	\$95.67	9.11%	6.75%	11.02%		3.99%	8.26%			- · · · · · · · · · · · · · · · · · · ·	9-Apr-24	\$1.5893	\$0.0175 \$0.1048
PA Ramsay Health CARES	Perpetual Preferred	Floating	\$260m	24-May-05	4.85%		-	100%	Perpetual	Yes	No	Yes	2	RHCPA	\$106.15	9.47%	4.35%	-	8.92%	1.64%	-	6.21%	Cum 0:	2-Oct-24 2	1-Oct-24	\$3.3047	\$0.0182 \$0.363
ncial: Floating Rate Tier 1																											
PB AMP Capital Notes 2	Basel 3 / 8NC6	Floating	\$275m	23-Dec-19	4.50%	16-Dec-25	16-Dec-27	70%	CPS	Yes	Yes	Yes	4	AMPPB	\$104.70	8.85%	1.95%	6.29%	7.61%	-0.02%	4.32%	5.62%			7-Jun-24	\$1.6980	\$0.0187 \$0.895
PH ANZ Capital Notes 5	Basel 3 /9.5NC7.5	Floating	\$931m	28-Sep-17	3.80%	20-Mar-25	20-Mar-27	100%	CPS	Yes	Yes	Yes	4	AN3PH	\$102.72	8.15%	1.32%	5.77%	7.26%	-1.08%	3.37%	4.88%			0-Jun-24	\$1.4381	\$0.0156 \$0.672
ANZ Capital Notes 6	Basel 3 / 9.25NC6.75	Floating	\$1,500m	08-Jul-21	3.00%	20-Mar-28	20-Sep-30	100%	CPS	Yes	Yes	Yes	4	AN3PI	\$104.50	7.35%	1.86%	6.24%	6.72%	-0.30%	4.09%	4.53%			0-Jun-24	\$1.2970	\$0.0141 \$0.662
ANZ Capital Notes 7	Basel 3 / 9.5NC7	Floating	\$1,310m	25-Mar-22	2.70%	20-Mar-29	20-Sep-31	100%	CPS	Yes	Yes	Yes	4	AN3PJ	\$102.24	7.05%	2.32%	6.71%	6.92%	0.22%	4.61%	4.79%	Cum 0	6-Jun-24 2	0-Jun-24	\$1.2441	\$0.0135 \$0.649
ANZ Capital Notes 8	Basel 3 / 9.5NC7	Floating	\$1,500m	24-Mar-23	2.75%	20-Mar-30	20-Sep-32	100%	CPS	Yes	Yes	Yes	4	AN3PK	\$101.72	7.10%	2.53%	6.96%	7.11%	0.40%	4.82%	4.95%			0-Jun-24	\$1.2529	\$0.0136 \$0.694
ANZ Capital Notes 9	Basel 3 / 9.5NC7	Floating	\$1,700m	20-Mar-24	2.90%	20-Mar-31	20-Sep-33	56%	CPS	Yes	Yes	Yes	4	AN3PL	\$101.97	7.25%	2.69%	7.16%	7.30%	1.27%	5.74%	5.87%			0-Jun-24	\$1.4739	\$0.0160 \$0.560
PG Bendigo CPS4	Basel 3 / 8.5NC6.5	Floating	\$322m	13-Dec-17	3.75%	13-Jun-24	15-Jun-26	100%	CPS	Yes	Yes	Yes	4	BENPG	\$100.56	8.10%	3.80%	8.12%	8.12%	2.03%	6.35%	5.73%			3-Jun-24	\$1.4288	\$0.0155 \$0.854
PH Bendigo Capital Notes	Basel 3 / 8.5NC6.5	Floating	\$502m	30-Nov-20	3.80%	15-Jun-27	15-Jun-29	100%	CPS	Yes	Yes	Yes	4	BENPH	\$105.41	8.14%	2.16%	6.42%	7.13%	-0.20%	4.06%	4.73%	Cum 0	6-Jun-24 1	7-Jun-24	\$1.4683	\$0.0156 \$0.765
Pl Bendigo Capital Notes 2	Basel 3 / 8.5NC6.5	Floating	\$300m	25-Mar-24	3.20%	13-Dec-30	13-Sep-33	100%	CPS	Yes	Yes	Yes	4	BENPI	\$102.10	7.55%	2.94%	7.39%	7.56%	0.65%	5.11%	5.25%	Cum 30	0-May-24 1	3-Jun-24	\$1.1589	\$0.0145 \$0.434
PE BOQ Capital Notes	Basel 3 / 8.6NC6.6	Floating	\$350m	28-Dec-17	3.75%	15-Aug-24	15-Aug-26	100%	CPS	Yes	Yes	Yes	4	BOQPE	\$101.70	8.10%	1.31%	5.75%	7.75%	-0.76%	3.68%	5.38%			5-May-24	\$1.3977	\$0.0155 \$1.335
PF BOQ Capital Notes 2	Basel 3 / 8.5NC6.5	Floating	\$260m	30-Nov-20	3.80%	14-May-27	15-May-29	100%	CPS	Yes	Yes	Yes	4	BOQPF	\$105.75	8.15%	2.14%	6.39%	7.12%	-0.19%	4.05%	4.74%	Cum 2	6-Apr-24 1	5-May-24	\$1.4063	\$0.0156 \$1.343
PG BOQ Capital Notes 3	Basel 3 / 8.6NC6.25	Floating	\$400m	14-Nov-22	3.40%	15-Dec-28	16-Jun-31	100%	CPS	Yes	Yes	Yes	4	BOQPG	\$103.74	7.74%	2.63%	7.02%	7.34%	0.35%	4.74%	5.03%	Cum 24	4-May-24 1	7-Jun-24	\$1.3962	\$0.0149 \$0.90
PG CBA PERLS X	Basel 3 / 9NC7	Floating	\$1,365m	06-Apr-18	3.40%	15-Apr-25	15-Apr-27	100%	CPS	Yes	Yes	Yes	4	CBAPG	\$102.82	7.74%	0.87%	5.30%	6.84%	-1.41%	3.01%	4.58%	Cum 0	6-Jun-24 1	7-Jun-24	\$1.3962	\$0.0149 \$0.712
CBA PERLS XII	Basel 3 / 9.5NC7.5	Floating	\$1,650m	14-Nov-19	3.00%	20-Apr-27	20-Apr-29	100%	CPS	Yes	Yes	Yes	4	CBAPI	\$104.17	7.34%	1.70%	5.93%	6.57%	-0.44%	3.80%	4.40%	Cum 0	6-Jun-24 1	7-Jun-24	\$1.3241	\$0.0141 \$0.676
PJ CBA PERLS XIII	Basel 3 / 7.5NC5.5	Floating	\$1,180m	01-Apr-21	2.75%	20-Oct-26	20-Oct-28	100%	CPS	Yes	Yes	Yes	4	CBAPJ	\$102.52	7.09%	1.91%	6.18%	6.66%	-0.17%	4.10%	4.54%	Cum 0	6-Jun-24 1	7-Jun-24	\$1.2790	\$0.0136 \$0.66
CBA PERLS XIV	Basel 3 / 10.25NC7.25	Floating	\$1,750m	31-Mar-22	2.75%	15-Jun-29	17-Jun-32	100%	CPS	Yes	Yes	Yes	4	CBAPK	\$102.67	7.09%	2.31%	6.71%	6.96%	0.19%	4.58%	4.81%	Cum 0	6-Jun-24 1	7-Jun-24	\$1.2790	\$0.0136 \$0.66
PL CBA PERLS XV	Basel 3 / 8.7NC5.5	Floating	\$1,777m	15-Nov-22	2.85%	15-Jun-28	16-Jun-31	100%	CPS	Yes	Yes	Yes	4	CBAPL	\$102.80	7.19%	2.26%	6.64%	6.96%	0.13%	4.51%	4.80%	Cum 29	9-May-24 1	7-Jun-24	\$1.2970	\$0.0138 \$0.77
PM CBA PERLS XVI	Basel 3 / 10NC7	Floating	\$1,550m	09-Jun-23	3.00%	17-Jun-30	17-Jun-33	100%	CPS	Yes	Yes	Yes	4	CBAPM	\$104.39	7.34%	2.28%	6.71%	7.02%	0.10%	4.53%	4.81%	Cum 0:	3-Jun-24 1	7-Jun-24	\$1.3241	\$0.0141 \$0.76
PC Challenger Capital Notes 3	Basel 3 / 7.5NC5.5	Floating	\$385m	25-Nov-20	4.60%	25-May-26	25-May-28	100%	CPS	Yes	Yes	Yes	4	CGFPC	\$106.02	8.94%	2.04%	6.34%	7.58%	-0.53%	3.76%	4.96%	Cum 16	6-May-24 2	7-May-24	\$1.5594	\$0.0171 \$1.18
PD Challenger Capital Notes 4	Basel 3 / 8.9NC6.1	Floating	\$350m	05-Apr-23	3.60%	25-May-29	25-Feb-32	100%	CPS	Yes	Yes	Yes	4	CGFPD	\$104.34	7.94%	2.82%	7.22%	7.55%	0.48%	4.87%	5.18%	Cum 13	3-May-24 2	7-May-24	\$1.3849	\$0.0152 \$1.09
E IAG Capital Notes 2	Basel 3 / 9.2NC6.5	Floating	\$500m	22-Dec-22	3.50%	15-Jun-29	15-Mar-32	70%	CPS	Yes	Yes	Yes	4	IAGPE	\$103.96	7.84%	2.77%	7.17%	7.48%	0.99%	5.39%	5.68%	Cum 30	0-May-24 1	7-Jun-24	\$1.5541	\$0.0165 \$0.956
F IAG Capital Notes 3	Basel 3 / 9.5NC6.8	Floating	\$350m	26-Mar-24	3.20%	15-Dec-30	15-Sep-33	40%	CPS	Yes	Yes	Yes	4	IAGPF	\$101.65	7.55%	3.04%	7.49%	7.64%	1.92%	6.38%	6.51%	Cum 30	0-May-24 1	7-Jun-24	\$1.4657	\$0.0177 \$0.512
C Macquarie Bank CN 2	Basel 3 / 8.5NC5.5	Floating	\$641m	02-Jun-20	4.70%	21-Dec-25	21-Dec-28	40%	CPS	Yes	Yes	Yes	4	MBLPC	\$105.94	9.05%	1.42%	5.76%	7.79%	0.16%	4.50%	6.50%	Cum 0-	4-Jun-24 2	1-Jun-24	\$1.9479	\$0.0212 \$1.05
PD Macquarie Bank CN 3	Basel 3 / 9NC7	Floating	\$655m	27-Aug-21	2.90%	07-Sep-28	08-Sep-31	40%	CPS	Yes	Yes	Yes	4	MBLPD	\$103.55	7.25%	2.23%	6.61%	6.96%	1.18%	5.56%	5.89%	Cum 2	2-May-24 0	7-Jun-24	\$1.5600	\$0.0170 \$1.08
PC Macquarie Group CN 3	Basel 3 / 9.5NC6.5	Floating	\$1,000m	07-Jun-18	4.00%	16-Dec-24	15-Dec-27	40%	CPS	Yes	Yes	Yes	4	MQGPC	\$103.18	8.35%	0.09%	4.66%	7.60%	-1.08%	3.49%	6.41%	Cum 0	3-Jun-24 1	7-Jun-24	\$1.7780	\$0.0195 \$0.97
PD Macquarie Group CN 4	Basel 3 / 10.5NC7.5	Floating	\$905m	27-Mar-19	4.15%	10-Sep-26	10-Sep-29	40%	CPS	Yes	Yes	Yes	4	MQGPD	\$105.65	8.50%	2.03%	6.31%	7.52%	0.84%	5.11%	6.30%	Cum 30	0-May-24 1	1-Jun-24	\$1.8280	\$0.0199 \$1.09
PE Macquarie Group CN 5	Basel 3 / 9.5NC6.5	Floating	\$725m	17-Mar-21	2.90%	18-Sep-27	18-Sep-30	40%	CPS	Yes	Yes	Yes	4	MQGPE	\$102.85	7.25%	2.21%	6.52%	6.96%	1.18%	5.48%	5.90%	Cum 30	0-May-24 1	8-Jun-24	\$1.5608	\$0.0170 \$0.93
PF Macquarie Group CN 6	Basel 3 / 10.15NC7.15	Floating	\$750m	15-Jul-22	3.70%	12-Sep-29	12-Sep-32	40%	CPS	Yes	Yes	Yes	4	MQGPF	\$105.71	8.05%	2.65%	7.05%	7.47%	1.50%	5.91%	6.31%	Cum 24	4-May-24 1:	2-Jun-24	\$1.7311	\$0.0188 \$1.14
PF NAB Capital Notes 3	Basel 3 / 9.25NC7.25	Floating	\$1,874m	20-Mar-19	4.00%	17-Jun-26	19-Jun-28	100%	CPS	Yes	Yes	Yes	4	NABPF	\$105.16	8.35%	1.76%	6.05%	7.14%	-0.66%	3.64%	4.70%	Cum 0	6-Jun-24 1	7-Jun-24	\$1.4579	\$0.0160 \$0.75
PH NAB Capital Notes 5	Basel 3 / 9NC7	Floating	\$2,386m	17-Dec-20	3.50%	17-Dec-27	17-Dec-29	100%	CPS	Yes	Yes	Yes	4	NABPH	\$105.00	7.85%	2.15%	6.50%	7.00%	-0.13%	4.21%	4.69%	Cum 0	6-Jun-24 1	7-Jun-24	\$1.3707	\$0.0151 \$0.723
PI NAB Capital Notes 6	Basel 3/10.25NC7.5	Floating	\$2,000m	07-Jul-22	3.15%	17-Dec-29	17-Sep-32	100%	CPS	Yes	Yes	Yes	4	NABPI	\$104.04	7.50%	2.44%	6.86%	7.16%	0.22%	4.63%	4.90%	Cum 0	6-Jun-24 1	7-Jun-24	\$1.3096	\$0.0144 \$0.69
PJ NAB Capital Notes 7	Basel 3 / 9.8NC7	Floating	\$1,250m	14-Sep-23	2.80%	17-Sep-30	17-Jun-33	100%	CPS	Yes	Yes	Yes	4	NABPJ	\$102.33	7.15%	2.48%	6.93%	7.11%	0.34%	4.78%	4.94%	Cum 30	0-May-24 1	7-Jun-24	\$1.2485	\$0.0137 \$0.75
PG Suncorp Capital Notes 2	Basel 3 / 8.5NC6.5	Floating	\$375m	24-Nov-17	3.65%	17-Jun-24	17-Jun-26	100%	CPS	Yes	Yes	Yes	4	SUNPG	\$100.73	8.00%	1.78%	6.11%	7.88%	0.16%	4.48%	5.53%	Cum 30	0-May-24 1	7-Jun-24	\$1.3968	\$0.0153 \$0.826
PH Suncorp Capital Notes 3	Basel 3/8 5NC6 5	Floating	\$389m	17-Dec-19	3.00%	17-Jun-26	17-Jun-28	100%	CPS	Yes	Yes	Yes	4	SUNPH	\$102.55	7.35%	2.01%	6.30%	6.85%	-0.13%	4 16%	4 67%			7-Jun-24	\$1,2834	\$0.0141 \$0.76
PI Suncorp Capital Notes 4	Basel 3/9.25NC6.75	Floating	\$405m	23-Sep-21	2.90%	17-Jun-28	17-Dec-30	100%	CPS	Yes	Yes	Yes	4	SUNPI	\$103.30	7.25%	2.17%	6.54%	6.87%	0.03%	4.41%	4.70%			7-Jun-24	\$1,2660	\$0.0139 \$0.75
PH Westpac Capital Notes 5	Basel 3 / 9.5NC7.5	Floating	\$1.690m	13-Mar-18	3.20%	22-Sep-25	22-Sep-27	100%	CPS	Yes	Yes	Yes	4	WBCPH	\$103.00	7.55%	1.36%	5.73%	6.71%	-0.85%	3.51%	4.49%			4-Jun-24	\$1,3610	\$0.0145 \$0.60
PI Westpac Capital Notes 6	Basel 3 / 7 5NC5 5	Floating	\$1,423m	18-Dec-18	3.70%	31-Jul-24	31-Jul-26	100%	CPS	Yes	Yes	Yes	4	WBCPI	\$101.45	8.05%	-2.64%	1.76%	7.59%	-4.58%	-0.19%	5.21%			8-Jun-24	\$1.4210	\$0.0154 \$0.72
PJ Westpac Capital Notes 7	Basel 3 / 6.25NC8.25	Floating	\$1,723m	04-Dec-20	3.40%	22-Mar-27	22-Mar-29	100%	CPS	Yes	Yes	Yes	4	WBCPJ	\$104.70	7.75%	1.86%	6.11%	6.82%	-0.38%	3.86%	4.54%			4-Jun-24	\$1.3971	\$0.0149 \$0.62
PK Westpac Capital Notes 8	Basel 3/10 75NC8	Floating	\$1.750m	14-Sep-21	2.90%	21-Sep-29	21-Jun-32	100%	CPS	Yes	Yes	Yes	4	WBCPK	\$103.65	7.25%	2.25%	6.65%	6.95%	0.00%	4.50%	4.76%			1-Jun-24	\$1.2797	\$0.0139 \$0.59
PL Westpac Capital Notes 9	Basel 3 / 9NC6	Floating	\$1,730m \$1.510m	20-Jul-22	3.40%	22-Sep-28	22-Jun-31		CPS	Yes	Yes	Yes	4	WBCPI	\$105.05	7.25%	2.23%	6.62%	7 10%	-0.04%	4.35%	4.70%			4lun-24	\$1.2797	\$0.0139 \$0.624
PM Westpac Capital Notes 10	Basel 3 / 10.5NC7.75	Floating	\$1,510m \$1.750m	18-Dec-23	3.40%	22-Sep-26 22-Sep-31	22-Jun-34	100%	CPS	Yes	Yes	Yes	4	WBCPL		7.45%	2.69%	7.18%	7.10%	0.45%	4.35%	5 10%			4-Jun-24 4-Jun-24	\$1.3430	\$0.0149 \$0.624

⁽¹⁾ coupons deferrable at issuers option
(2) coupons must be deferred on certain quaring/interest levels buing breached.
(2) coupons must be deferred on certain quaring/interest levels buing breached.
(3) coupons must be deferred on certain quaring/interest levels buing breached.
(4) Coupons must be deferred on certain quaring/interest levels buing breached.
(5) Coupons must be deferred on certain quaring/interest levels buing breached.
(6) Yellow the process of the described on the described by the called in 30 years from the pricing date.
(5) Option value is based on NAB's assessment of market parameters.

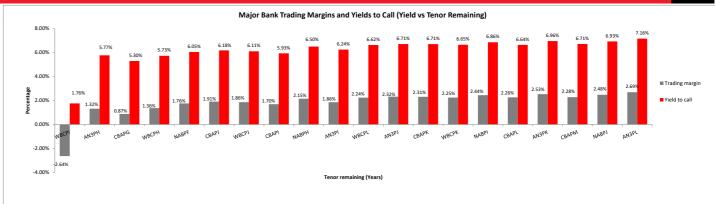
ASX Listed Bond and Hybrid Rate Sheet

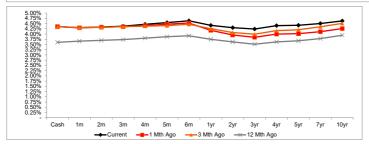


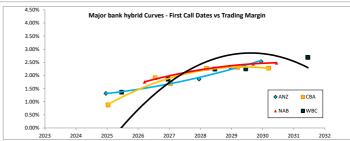
ank Bill Swap Rates

Term	Yield	7 Day Chang
Cash	4.350%	4.3509
1 mths	4.300%	4.3529
2 mths	4.330%	4.3739
3 mths	4.371%	4.4099
4 mths	4.463%	4.5089
5 mths	4.543%	4.5619
6 mths	4.630%	4.6619
1 yrs	4.411%	4.2889
2 yrs	4.300%	4.1409
3 yrs	4.237%	4.0809
4 yrs	4.400%	4.2609
5 yrs	4.415%	4.2909
6 yrs	4.452%	4.3279
7 yrs	4.498%	4.3809
10 yrs	4.623%	4.5209
12 yrs	4.687%	4.5809
15 yrs	4.742%	4.6409
20 yrs	4.742%	4.6309
30 yrs	4.569%	4.4509

Term	Current	1 Mth Ago	3 Mth Ago	12 Mth Ago
Cash	4.350%	4.350%	4.350%	3.600%
1 mths	4.300%	4.294%	4.305%	3.659%
2 mths	4.330%	4.326%	4.315%	3.695%
3 mths	4.371%	4.350%	4.350%	3.733%
4 mths	4.463%	4.399%	4.375%	3.801%
5 mths	4.543%	4.470%	4.400%	3.870%
6 mths	4.630%	4.520%	4.466%	3.915%
1 yrs	4.411%	4.172%	4.250%	3.745%
2 yrs	4.300%	3.953%	4.070%	3.620%
3 yrs	4.237%	3.841%	3.990%	3.510%
4 yrs	4.400%	3.995%	4.160%	3.620%
5 yrs	4.415%	4.015%	4.200%	3.674%
7 yrs	4.498%	4.110%	4.345%	3.780%
10 yrs	4.623%	4.256%	4.505%	3.940%
12 yrs	4.687%	4.329%	4.585%	4.036%
15 yrs	4.742%	4.393%	4.656%	4.088%
20 yrs	4.742%	4.398%	4.660%	4.034%
30 yrs	4.569%	4.221%	4.480%	3.769%







IMPORTANT NOTICES

Some data is sourced from ASY and Refinitiv Fikon

Any advice contained in this document has been prepared without taking into account your objectives, financial Products' which NAB has approved for sale to Retail Clients, NAB recommends you consider whether it is appropriate for your circumstances. If you are classified as a "Retail Client" under the Corporations Act and the advice contained in this document relates to "Financial Products" which NAB has approved for sale to Retail Clients, NAB recommends you consider the Product Disclosure Statement or other disclosure document, available from NAB for Retail Clients, before making any product. National Australia Bank Limited ABN 12 004 044 937 is the product Disclosure Statement or other disclosure document, available from NAB for Retail Clients, NAB for Retail Clients, NAB recommends you consider the Product Disclosure Statement or other disclosure document, available from NAB for Retail Clients, before making any product. National Australia Bank Limited ABN 12 004 044 937 is the product Disclosure Statement or other disclosure document, available from NAB for Retail Clients, before making any product. National Australia Bank Limited ABN 12 004 044 937 is the product Disclosure document, available from NAB for Retail Clients, before making any product. National Australia Bank Limited ABN 12 004 044 937 is the product Disclosure document, available from NAB for Retail Clients, before making any product. National Australia Bank Limited ABN 12 004 044 937 is the product Disclosure document, available from NAB for Retail Clients, before making any product. National Australia Bank Limited ABN 12 004 044 937 is the product Disclosure Statement or other disclosure document, available from NAB for Retail Clients, before making any product. National Australia Bank Limited ABN 12 004 044 937 is the product Disclosure Statement or other disclosure document.

National Ausstallia Bank Limited (ABN 12 004 044 937), its related bodies and any officer, employee, agent, adviser or contractor thereof ("NAE") do not werrant or represent that the information, recommendations, opinions or conclusions contained in this document ("Information") is accurate, reliable, complete or current. The Information has been prepared for dissemination to purposes only and any statements as to pusp or the performance do not represent future performance. The information in student in the purpose are prepared for dissemination of the purpose are prepared for dissemination in the information in purposes only and any statements to any particular investment t

ASX Listed Bond and Hybrid Rate Sheet



				Summary	: Financial Floati Inclusive of Frankir		1					
Name	ASX Code	Issue Size	Issue Date	First Optional Call Date	Years to First Optional Call Date	Issue Margin	Coupon Frequency	ASX Code	Last Price	Current Dividend Rate	Trading Margin	Yield to Call
Bendigo CPS4	BENPG	\$322m	13-Dec-17	13-Jun-24	0.1	3.75%	4	BENPG	\$100.56	8.10%	3.80%	8.12%
Suncorp Capital Notes 2	SUNPG	\$375m	24-Nov-17	17-Jun-24	0.1	3.65%	4	SUNPG	\$100.73	8.00%	1.78%	6.11%
Westpac Capital Notes 6	WBCPI	\$1,423m	18-Dec-18	31-Jul-24	0.3	3.70%	4	WBCPI	\$101.45	8.05%	-2.64%	1.76%
BOQ Capital Notes	BOQPE	\$350m	28-Dec-17	15-Aug-24	0.3	3.75%	4	BOQPE	\$101.70	8.10%	1.31%	5.75%
Macquarie Group CN 3	MQGPC	\$1,000m	07-Jun-18	16-Dec-24	0.6	4.00%	4	MQGPC	\$103.18	8.35%	0.09%	4.66%
ANZ Capital Notes 5	AN3PH	\$931m	28-Sep-17	20-Mar-25	0.9	3.80%	4	AN3PH	\$102.72	8.15%	1.32%	5.77%
CBA PERLS X	CBAPG	\$1,365m	06-Apr-18	15-Apr-25	1.0	3.40%	4	CBAPG	\$102.82	7.74%	0.87%	5.30%
Westpac Capital Notes 5	WBCPH	\$1,690m	13-Mar-18	22-Sep-25	1.4	3.20%	4	WBCPH	\$103.00	7.55%	1.36%	5.73%
AMP Capital Notes 2	AMPPB	\$275m	23-Dec-19	16-Dec-25	1.6	4.50%	4	AMPPB	\$104.70	8.85%	1.95%	6.29%
Macquarie Bank CN 2	MBLPC	\$641m	02-Jun-20	21-Dec-25	1.7	4.70%	4	MBLPC	\$105.94	9.05%	1.42%	5.76%
Challenger Capital Notes 3	CGFPC	\$385m	25-Nov-20	25-May-26	2.1	4.60%	4	CGFPC	\$106.02	8.94%	2.04%	6.34%
NAB Capital Notes 3	NABPF	\$1,874m	20-Mar-19	17-Jun-26	2.1	4.00%	4	NABPF	\$105.16	8.35%	1.76%	6.05%
Suncorp Capital Notes 3	SUNPH	\$389m	17-Dec-19	17-Jun-26	2.1	3.00%	4	SUNPH	\$102.55	7.35%	2.01%	6.30%
Macquarie Group CN 4	MQGPD	\$905m	27-Mar-19	10-Sep-26	2.4	4.15%	4	MQGPD	\$105.65	8.50%	2.03%	6.31%
CBA PERLS XIII	CBAPJ	\$1,180m	01-Apr-21	20-Oct-26	2.5	2.75%	4	CBAPJ	\$102.52	7.09%	1.91%	6.18%
Westpac Capital Notes 7	WBCPJ	\$1,723m	04-Dec-20	22-Mar-27	2.9	3.40%	4	WBCPJ	\$104.70	7.75%	1.86%	6.11%
CBA PERLS XII	CBAPI	\$1,650m	14-Nov-19	20-Apr-27	3.0	3.00%	4	CBAPI	\$104.17	7.34%	1.70%	5.93%
BOQ Capital Notes 2	BOQPF	\$260m	30-Nov-20	14-May-27	3.1	3.80%	4	BOQPF	\$105.75	8.15%	2.14%	6.39%
Bendigo Capital Notes	BENPH	\$502m	30-Nov-20	15-Jun-27	3.1	3.80%	4	BENPH	\$105.41	8.14%	2.16%	6.42%
Macquarie Group CN 5	MQGPE	\$725m	17-Mar-21	18-Sep-27	3.4	2.90%	4	MQGPE	\$102.85	7.25%	2.21%	6.52%
NAB Capital Notes 5	NABPH	\$2,386m	17-Dec-20	17-Dec-27	3.6	3.50%	4	NABPH	\$105.00	7.85%	2.15%	6.50%
ANZ Capital Notes 6	AN3PI	\$1,500m	08-Jul-21	20-Mar-28	3.9	3.00%	4	AN3PI	\$104.50	7.35%	1.86%	6.24%
CBA PERLS XV	CBAPL	\$1,777m	15-Nov-22	15-Jun-28	4.1	2.85%	4	CBAPL	\$102.80	7.19%	2.26%	6.64%
Suncorp Capital Notes 4	SUNPI	\$405m	23-Sep-21	17-Jun-28	4.2	2.90%	4	SUNPI	\$103.30	7.25%	2.17%	6.54%
Macquarie Bank CN 3	MBLPD	\$655m	27-Aug-21	07-Sep-28	4.4	2.90%	4	MBLPD	\$103.55	7.25%	2.23%	6.61%
Westpac Capital Notes 9	WBCPL	\$1,510m	20-Jul-22	22-Sep-28	4.4	3.40%	4	WBCPL	\$105.08	7.75%	2.24%	6.62%
BOQ Capital Notes 3	BOQPG	\$400m	14-Nov-22	15-Dec-28	4.6	3.40%	4	BOQPG	\$103.74	7.74%	2.63%	7.02%
ANZ Capital Notes 7	AN3PJ	\$1,310m	25-Mar-22	20-Mar-29	4.9	2.70%	4	AN3PJ	\$102.24	7.05%	2.32%	6.71%
Challenger Capital Notes 4	CGFPD	\$350m	05-Apr-23	25-May-29	5.1	3.60%	4	CGFPD	\$104.34	7.94%	2.82%	7.22%
CBA PERLS XIV	CBAPK	\$1,750m	31-Mar-22	15-Jun-29	5.1	2.75%	4	CBAPK	\$102.67	7.09%	2.31%	6.71%
IAG Capital Notes 2	IAGPE	\$500m	22-Dec-22	15-Jun-29	5.1	3.50%	4	IAGPE	\$103.96	7.84%	2.77%	7.17%
Macquarie Group CN 6	MQGPF	\$750m	15-Jul-22	12-Sep-29	5.4	3.70%	4	MQGPF	\$105.71	8.05%	2.65%	7.05%
Westpac Capital Notes 8	WBCPK	\$1,750m	14-Sep-21	21-Sep-29	5.4	2.90%	4	WBCPK	\$103.65	7.25%	2.25%	6.65%
NAB Capital Notes 6	NABPI	\$2,000m	07-Jul-22	17-Dec-29	5.7	3.15%	4	NABPI	\$104.04	7.50%	2.44%	6.86%
ANZ Capital Notes 8	AN3PK	\$1,500m	24-Mar-23	20-Mar-30	5.9	2.75%	4	AN3PK	\$101.72	7.10%	2.53%	6.96%
CBA PERLS XVI	CBAPM	\$1,550m	09-Jun-23	17-Jun-30	6.2	3.00%	4	CBAPM	\$104.39	7.34%	2.28%	6.71%
NAB Capital Notes 7	NABPJ	\$1,250m	14-Sep-23	17-Sep-30	6.4	2.80%	4	NABPJ	\$102.33	7.15%	2.48%	6.93%
Bendigo Capital Notes 2	BENPI	\$300m	25-Mar-24	13-Dec-30	6.6	3.20%	4	BENPI	\$102.10	7.55%	2.94%	7.39%
IAG Capital Notes 3	IAGPF	\$350m	26-Mar-24	15-Dec-30	6.6	3.20%	4	IAGPF	\$101.65	7.55%	3.04%	7.49%
ANZ Capital Notes 9	AN3PL	\$1,700m	20-Mar-24	20-Mar-31	6.9	2.90%	4	AN3PL	\$101.97	7.25%	2.69%	7.16%
Westpac Capital Notes 10	WBCPM	\$1,750m	18-Dec-23	22-Sep-31	7.4	3.10%	4	WBCPM	\$103.04	7.45%	2.69%	7.18%